FORM 4

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

## **UNITED STATES SECURITIES AND EXCHANGE COMMISSION**

STATEMENT	OF CHAN	GES IN B	ENEFICIA	AL OWNERS	HIP

OMB APP	ROVAL						
OMB Number: 3235-028							
Estimated average burden							
hours per response:	0.5						

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person* <u>Constantino Michael T.</u>					2. Issuer Name <b>and</b> Ticker or Trading Symbol Humacyte, Inc. [ HUMA ]							(Ch	telationship ( eck all applic X Directo	cable) or	g Pers	10% Ov	ner
(Last) 2525 EA	•	irst) I CAROLINA H	(Middle) IIGHWAY 54	10	3. Date of Earliest Transaction (Month/Day/Year) 10/13/2021							Officer below)	(give title		Other (s below)	pecify	
(Street) DURHA (City)			27713 (Zip)	4. 1	Line					X Form f	iled by One iled by Mor	e Repo	(Check Apporting Person	ı			
	Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned																
1		Da	Transaction ate lonth/Day/Ye	Execution Date,		Code (In	Transaction Disposed Of (D) (Instr. 3, Code (Instr. 5)			Beneficia	es Form ally (D) ( Following (I) (II		r Indirect str. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)			
							Code	v	Amount	(A) or (D)	Price	Transact (Instr. 3	ion(s)			(IIISti. 4)	
	Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)																
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date if any (Month/Day/Ye	Code (		n of Expira			6. Date Exercisable and Expiration Date (Month/Day/Year)  7. Title and Amo of Securities Underlying Derivative Secu (Instr. 3 and 4)			ies g Security	8. Price of Derivative Security (Instr. 5)		re es ally g d tion(s)	Ownership Form: E	11. Nature of Indirect Beneficial Ownership (Instr. 4)
				Code	v	(A)		Date Exercisable		xpiration ate	Title	Amount or Number of Shares					
Stock Options (right to buy)	\$10.03	10/13/2021		A		13,000		(1)	1	0/13/2031	Common Stock	13,000	\$0	13,00	0	D	

## **Explanation of Responses:**

1. The first 25% of the option becomes exercisable on October 13, 2022, after which 1/36 of the option will become exercisable on the 13th of each month through October 13, 2025.

/s/ Michael T. Constantino by

Dale A. Sander as Attorney-in- 10/15/2021

Fact

\*\* Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- \* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.