FORM 4

to Section 16. Form 4 or Form 5 obligations may continue. See

Instruction 1(b).

## **UNITED STATES SECURITIES AND EXCHANGE COMMISSION**

Washington, D	D.C. 20549
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STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP Check this box if no longer subject

OMB APPROVAL								
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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person*  Dougan Brady W				2. Issuer Name <b>and</b> Ticker or Trading Symbol Humacyte, Inc. [ HUMA ]								Relationship of Reporting Person(s) to Issuer (Check all applicable)     X Director X 10% Owner							
(Last) 2525 EA	(Fir	rst) (M	Middle)	,	3. Date of Earliest Transaction (Month/Day/Year) 12/16/2022						Λ		er (give title		_	(specify			
(Street) DURHA (City)			.7713 Zip)		4. If Amendment, Date of Original Filed (Month/Day/Year)								Line)	Individual or Joint/Group Filing (Check Applicable ine)  X Form filed by One Reporting Person Form filed by More than One Reporting Person					
		Table	I - N	on-Deriva	tive S	Secui	rities	Ac	quire	d, Di	sposed of	, or E	Benefi	ciall	y Own	ed			
Date			2. Transaction Date (Month/Day/	Execu (Year) if any		Deemed cution Date, ny nth/Day/Year)		3. Transaction Code (Instr. 8)		4. Securities Disposed Of 5)	ed (A) or tr. 3, 4 a	and Securities Beneficially Owned Follo		es ially Following	Form (D) or	: Direct r Indirect str. 4)	7. Nature of Indirect Beneficial Ownership		
									Code	v	Amount	(A) o	Price	e	Reported Transaction(s) (Instr. 3 and 4)				(Instr. 4)
Common Stock			12/16/20	022				S		239,538(1)	D	\$2.	53(2)	17,990,736		I		By Ayabudge LLC	
Common Stock													510,161			D			
Common Stock													1,160,240			1 1	By spouse		
		Tal	ble II								posed of, convertib				Owne	d	,		
1. Title of Derivative Security (Instr. 3)	Derivative Conversion Date Execution Date, Security or Exercise (Month/Day/Year) if any				4. Transaction Code (Instr. 8)		5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)		Expir	te Exe ration I th/Day		7. Title and Amount of Securities Underlying Derivative Security (Insti 3 and 4)		De Se (In	Price of erivative ecurity estr. 5)	9. Numbe derivative Securities Beneficia Owned Following Reported Transacti (Instr. 4)	e s illy	10. Ownershi Form: Direct (D) or Indirect (I) (Instr. 4	Beneficial Ownership ct (Instr. 4)
					Code	v	(A)	(D)	Date Exercisable		Expiration Date	Title	Amour or Number of Shares	r					

## **Explanation of Responses:**

- 1. The sales were made by Ayabudge LLC, an entity controlled by Brady W. Dougan. The transactions enabled Mr. Dougan to pay down leverage while providing a mechanism for the purchasers to acquire shares of the Issuer at a time that the Issuer was not conducting a financing transaction and was not making any additional shares available for purchase. Mr. Dougan, directly and indirectly, remains the largest shareholder of the Issuer.
- 2. The price is a weighted average price. The shares were sold in multiple transactions at per share prices ranging from \$2.50 to \$2.63. The Reporting Person undertakes to provide upon request to the SEC staff, or any stockholder of the Issuer, full information regarding the number of shares sold at each separate price within the range set forth in this footnote.

## Remarks:

/s/ Brady W. Dougan by Dale A. Sander as Attorney-in-Fact

12/19/2022

\*\* Signature of Reporting Person

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- \* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.